

Consolidated Financial Highlights

Fiscal Year Ended Mar 31, 2013

Disclaimer Regarding Forward-looking Statements

Any statements in this document, other than those of historical fact, are forward-looking statements about the future performance of EIZO and its group companies, which are based on management's assumptions and beliefs in light of information currently available, and involve risks and uncertainties. Actual results may differ materially from these forecasts.

Note: "12F" appearing in this presentation means "Fiscal year 2012", that is Fiscal year ended Mar. 31, 2013.



Consolidated Statements of Income

(Millions of yen)

	11F		12F		11F to 12F change	13F Plan		12F to 13F change
	Amount	(%)	Amount	(%)	Amount	Amount	(%)	Amount
Net Sales	59,559	100.0	58,270	100.0	-1,289	72,000	100.0	+13,729
Cost of Goods Sold	41,530	69.7	40,927	70.2	-603	50,200	69.7	+9,272
Gross Profit	18,028	30.3	17,342	29.8	-685	21,800	30.3	+4,457
Selling, general and administrative expenses	13,623	22.9	15,286	26.2	+1,662	15,800	21.9	+513
Operating Income	4,404	7.4	2,056	3.5	-2,348	6,000	8.3	+3,943
Ordinary Income	4,479	7.5	3,101	5.3	-1,378	6,000	8.3	+2,898
Extraordinary profit & loss	-782	-1.3	-207	-0.3	+574	-	-	+207
Income before income taxes	3,697	6.2	2,893	5.0	-803	6,000	8.3	+3,106
Net Income	1,636	2.7	1,598	2.7	-38	3,700	5.1	+2,101

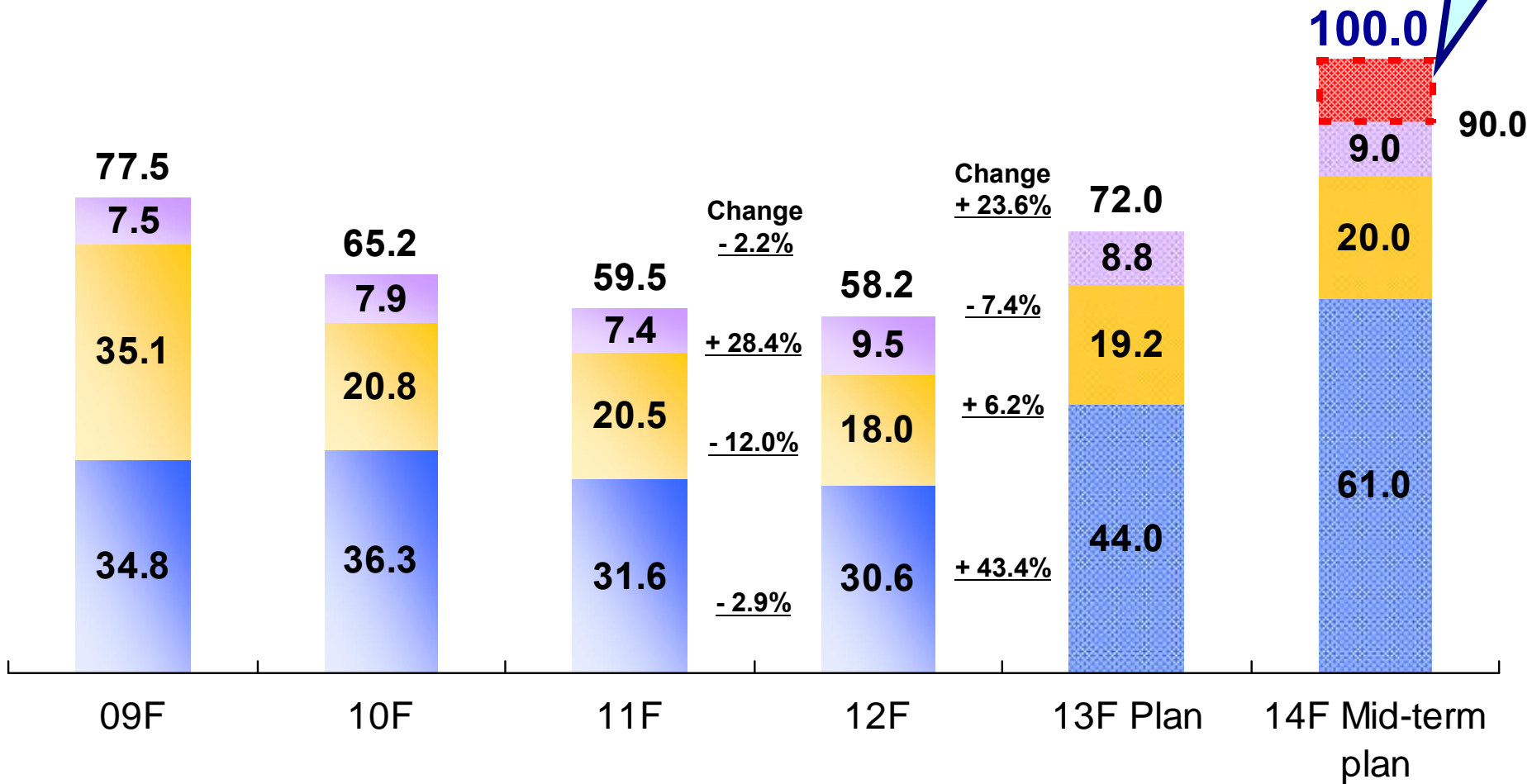
Note: Exchange rate in 13F Plan, JPY95/USD, JPY120/EUR.



Net Sales by Product

(Billions of yen)

■ Monitors for Computer use ■ Amusement monitors ■ Others





Net Sales by Product (Computer use)

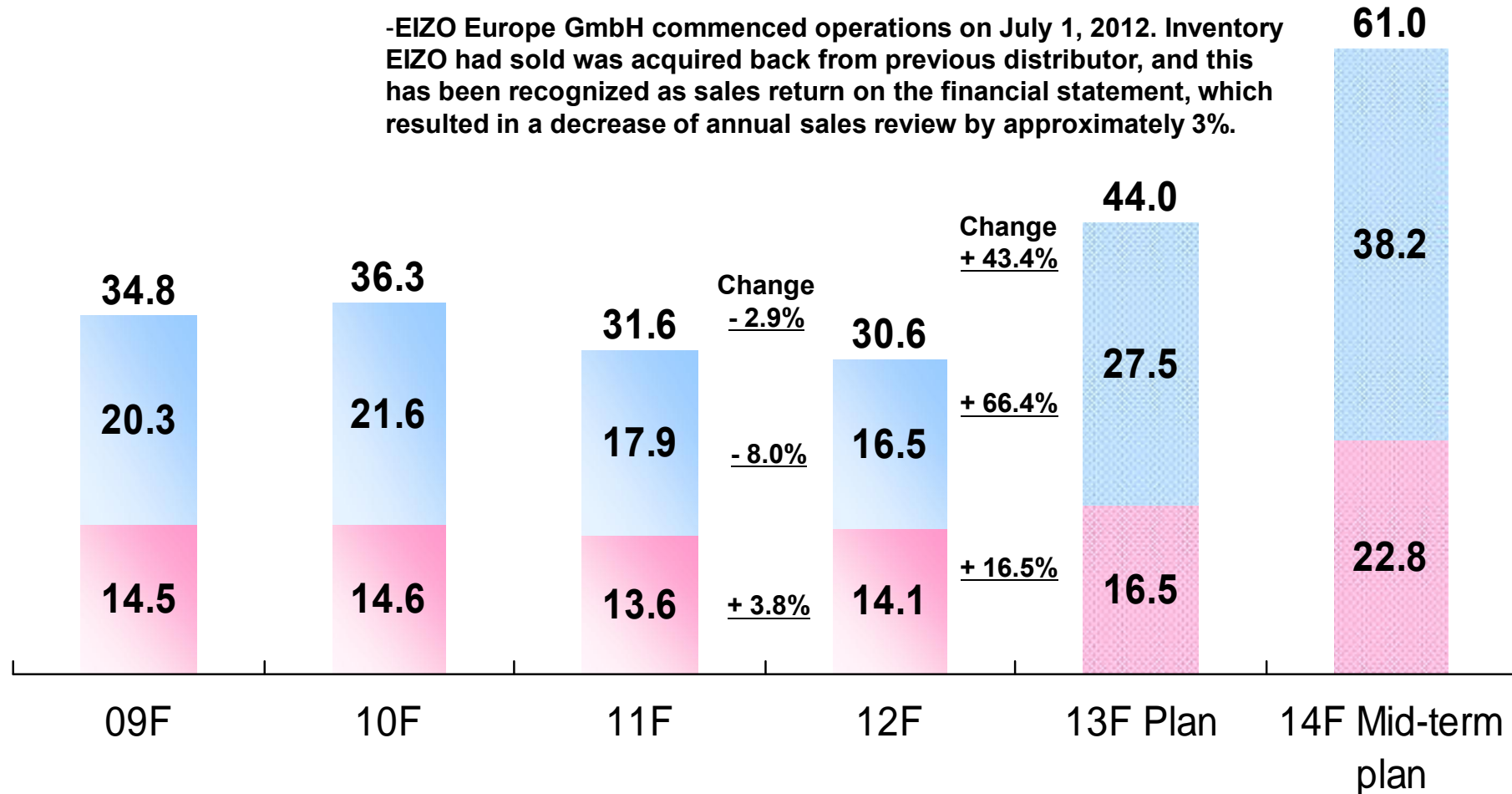
(Billions of yen)

■ Japan ■ Overseas

-Sales decreased during the first six months of 12F due to an economic recessionary phase in the financial crisis in the European market accompanied by a negative trend in the foreign exchange rates.

-Sales in the last six months of 12F rose compared with the same period in 11F as a result of improved market conditions in Europe.

-EIZO Europe GmbH commenced operations on July 1, 2012. Inventory EIZO had sold was acquired back from previous distributor, and this has been recognized as sales return on the financial statement, which resulted in a decrease of annual sales review by approximately 3%.



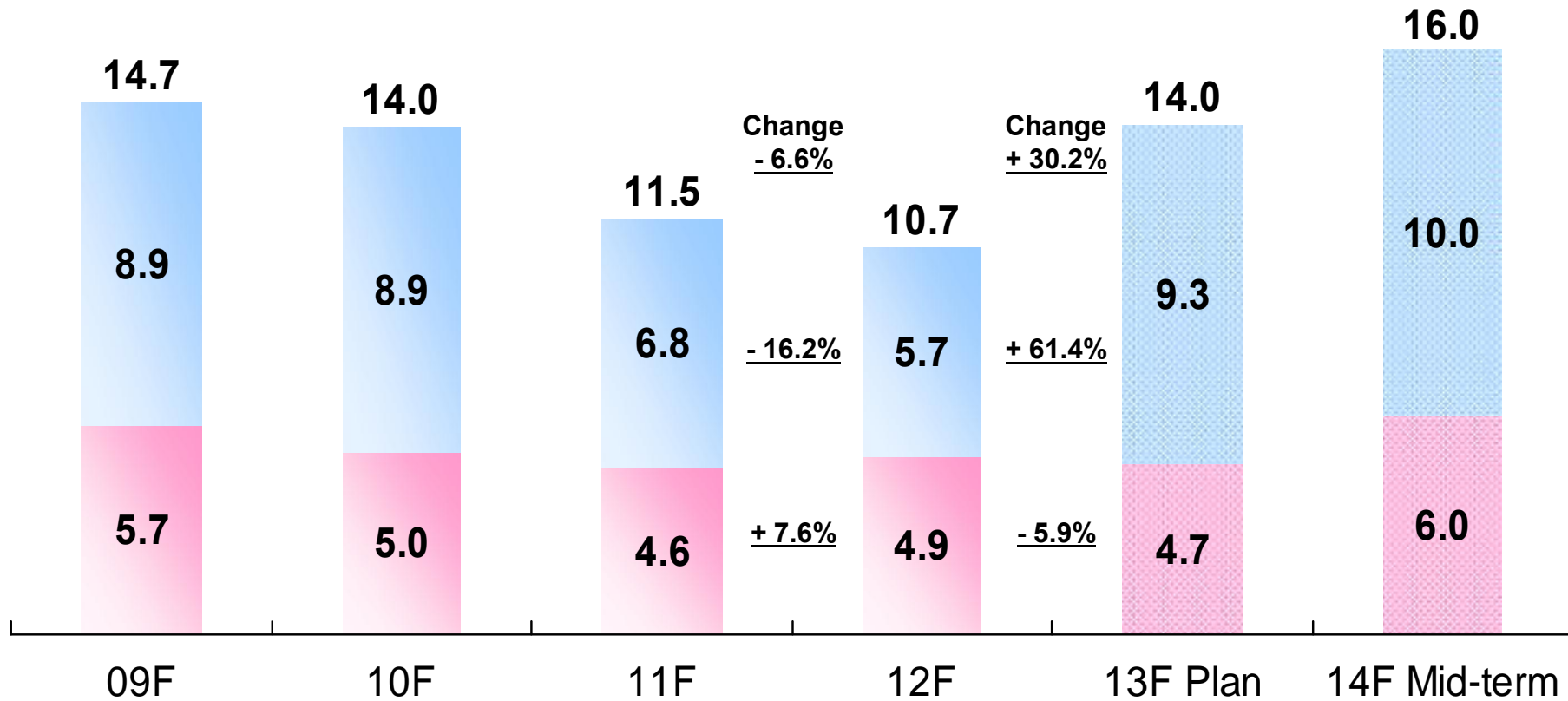


Net Sales by Product (Computer use)

(Billions of yen)

- General use -

Japan Overseas



Note: General use - - - For general company, education channel, personal use

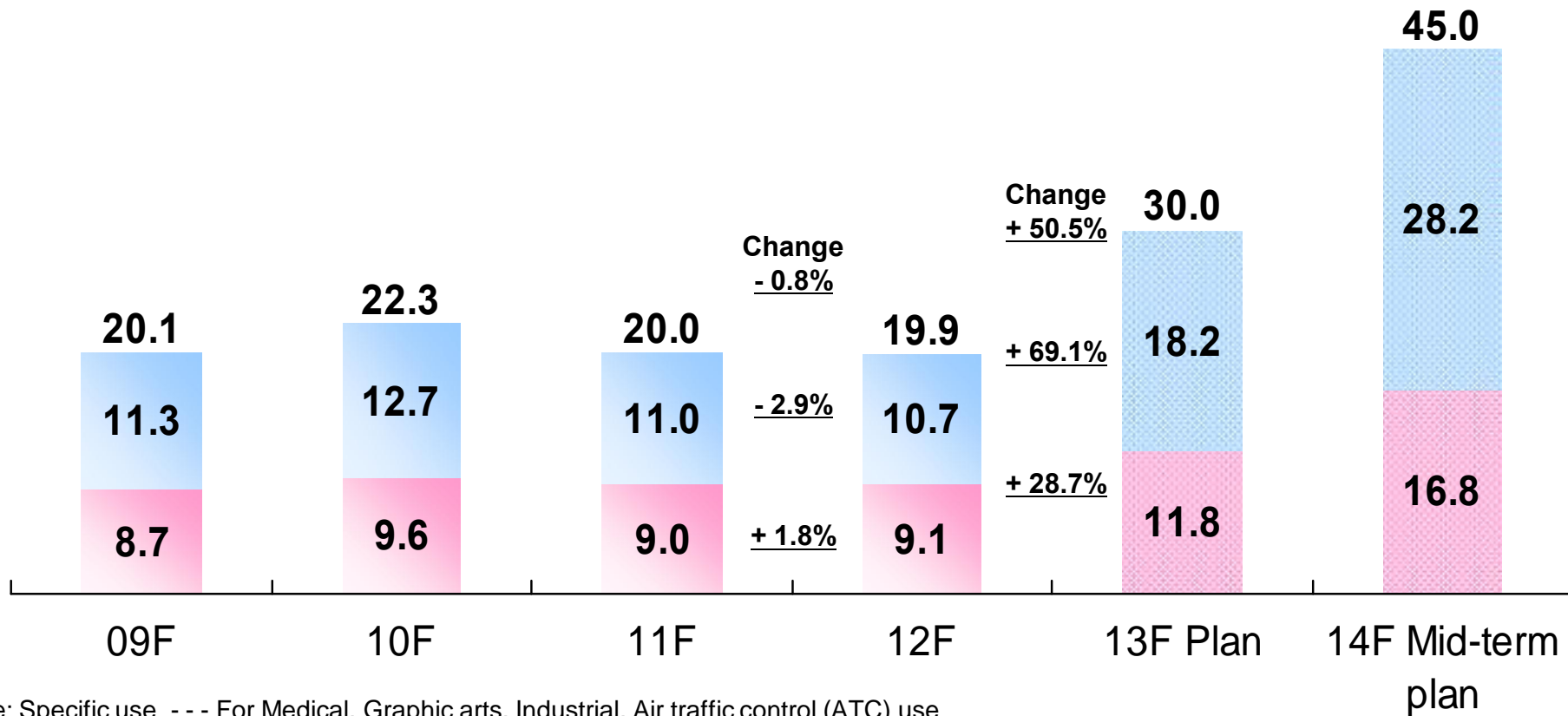


Net Sales by Product (Computer use)

(Billions of yen)

- Specific use -

■ Japan ■ Overseas



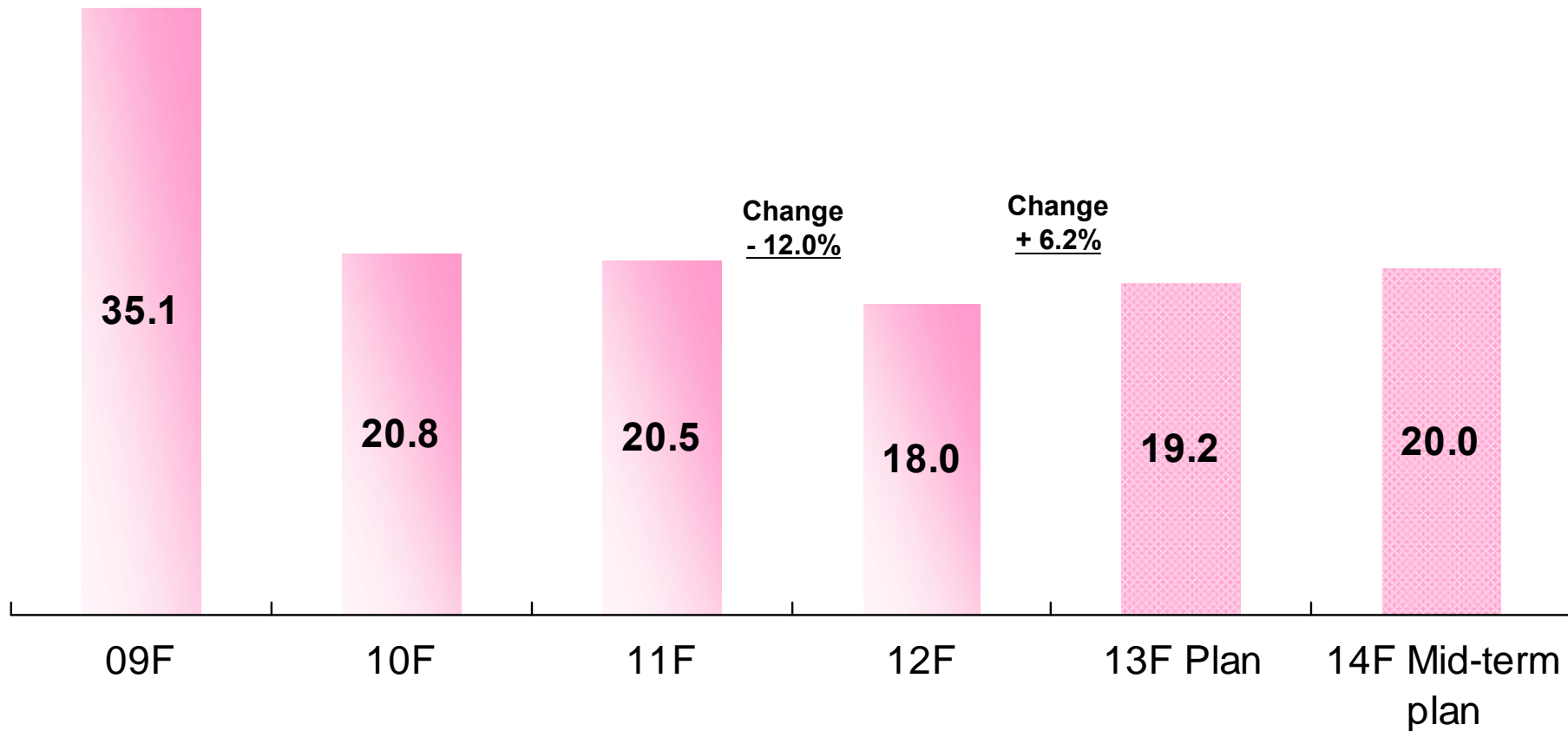
Note: Specific use --- For Medical, Graphic arts, Industrial, Air traffic control (ATC) use



Net Sales by Product (Amusement Monitors)

(Billions of yen)

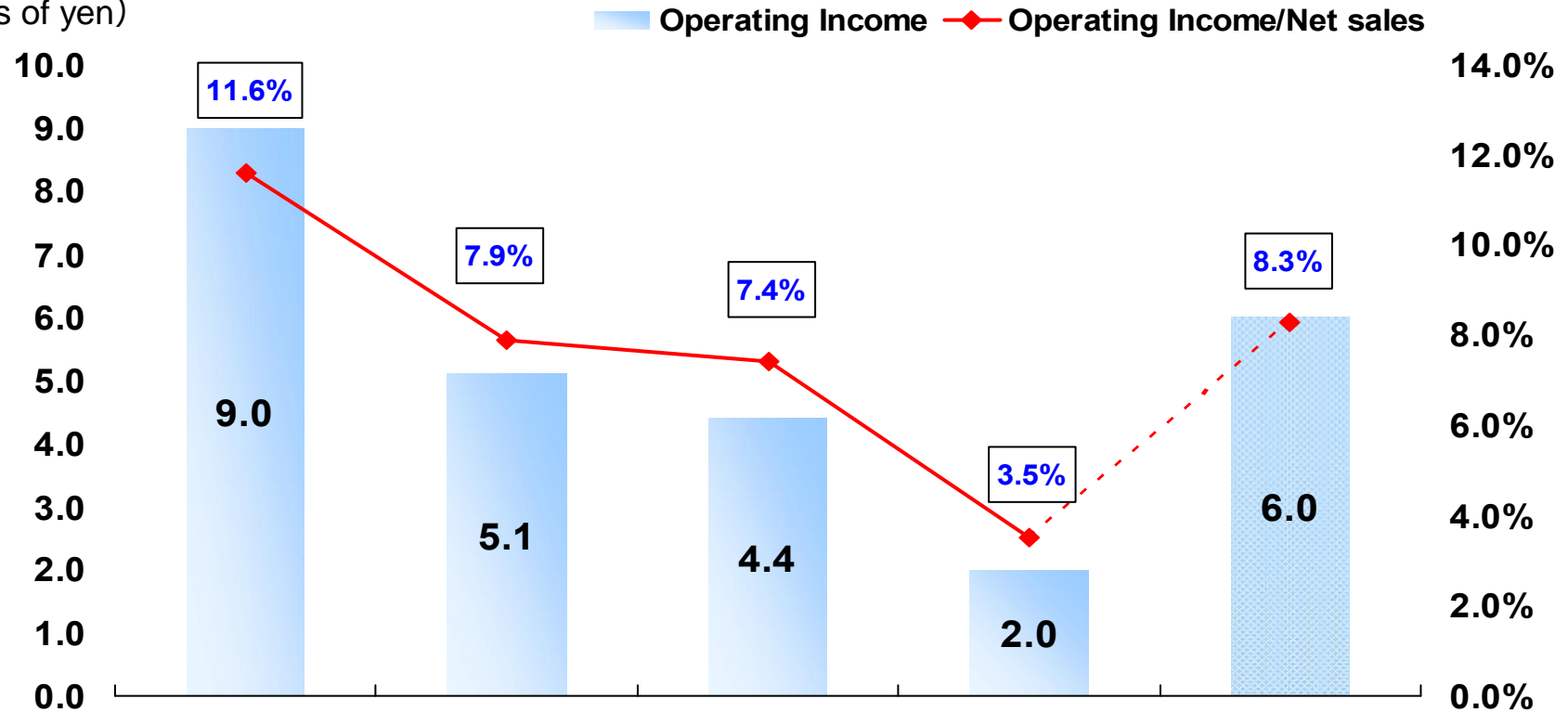
- Amusement monitors are cyclical in nature and demand is influenced by timing of release to market. In 12F, the number of the products was less than that of last fiscal year, which was the main reason of decrease of sales by 12.0% comparison with 11F.





Operating Income

(Billions of yen)



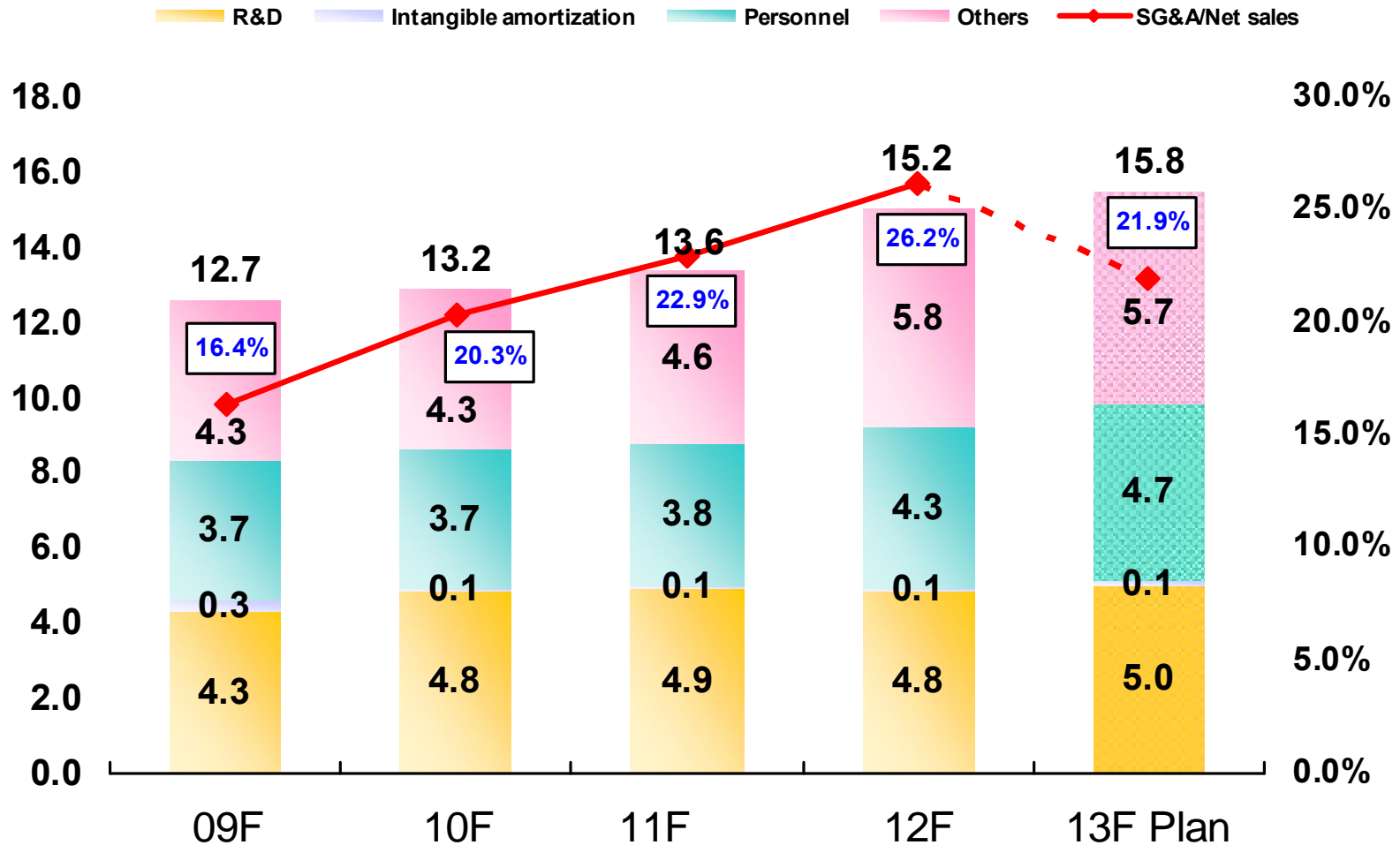
	09F	10F	11F	12F	13F Plan
ROA (%)	12.9	6.9	5.8	4.0	7.6
ROE (%)	9.2	6.1	2.8	2.7	6.0
DOE (%)	2.3	1.9	1.9	1.8	1.7
EBITDA (Billions of yen)	10.5	7.7	5.1	4.4	7.7

ROA (Return on Assets) : Ordinary Income/Total Assets ROE (Return on Shareholders' Equity) : Net Income/ Shareholders' Equity
 DOE (Dividends on Equity) : Dividends/Total Equity EBITDA: Income before income taxes, Interest payable, Depreciation and Amortization, Impairment losses

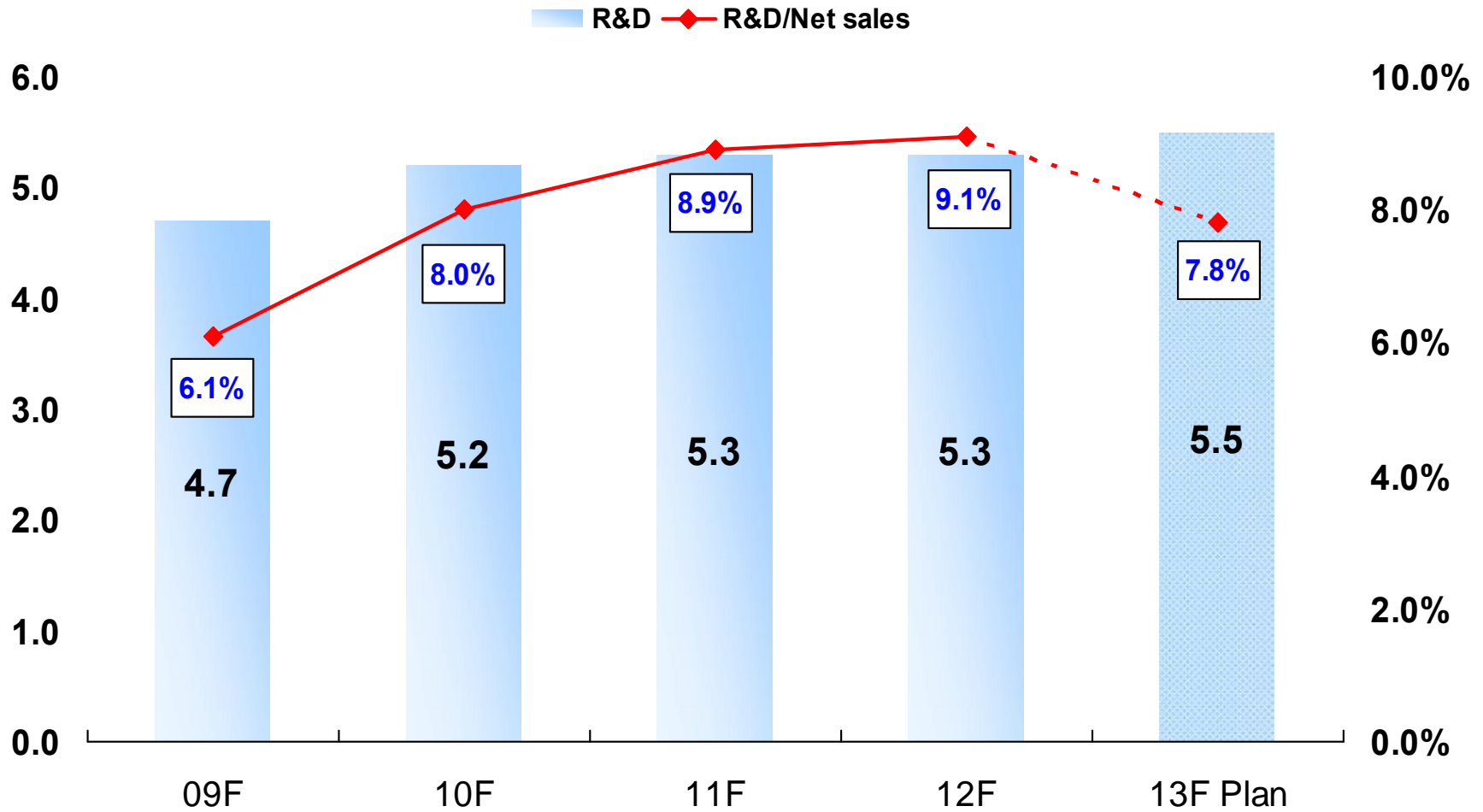


Selling, General and Administrative Expenses

(Billions of yen)



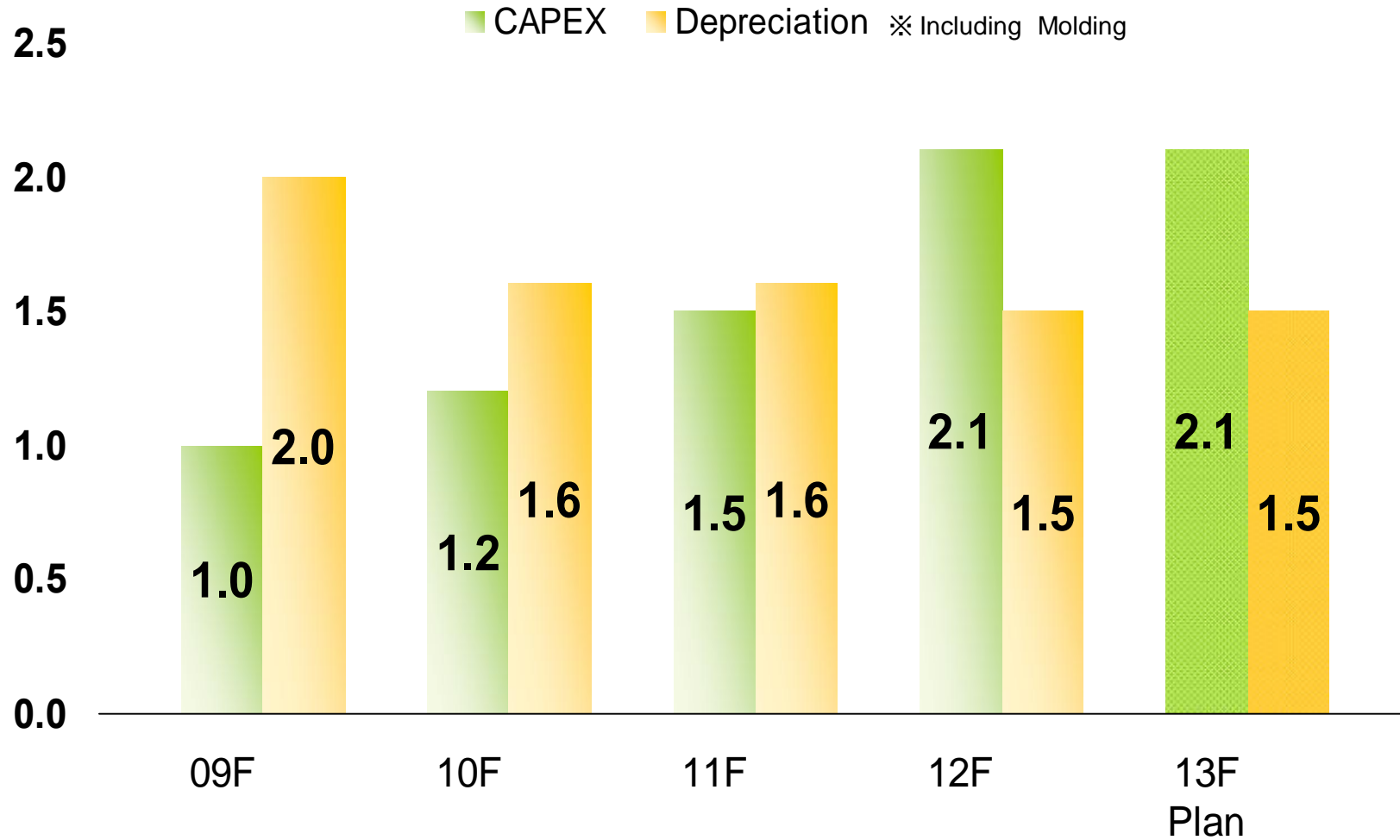
(Billions of yen)





CAPEX

(Billions of yen)





Consolidated Balance Sheets

(Millions of yen)

	11F		12F		Increase / Decrease
	Amount	(%)	Amount	(%)	Amount
Cash and equivalents	7,714	10.0	8,138	10.3	+423
Notes and accounts receivable	16,742	21.7	12,310	15.5	-4,431
Inventories	17,907	23.3	20,755	26.2	+2,848
Others	11,802	15.3	10,827	13.6	-974
Current Assets	54,166	70.3	52,032	65.6	-2,134
Tangible Assets	8,725	11.3	8,062	10.1	-663
Others	14,140	18.4	19,273	24.3	+5,132
Fixed Assets	22,866	29.7	27,335	34.4	+4,469
Total	77,032	100.0	79,367	100.0	+2,335
Accounts payable	7,882	10.2	6,053	7.6	-1,828
Current liabilities	14,487	18.8	11,947	15.1	-2,539
Long term liabilities	4,866	6.3	5,988	7.5	+1,121
Shareholders' Equity	57,678	74.9	61,431	77.4	+3,752
Total	77,032	100.0	79,367	100.0	+2,335



Dividend

(JPY / Share)

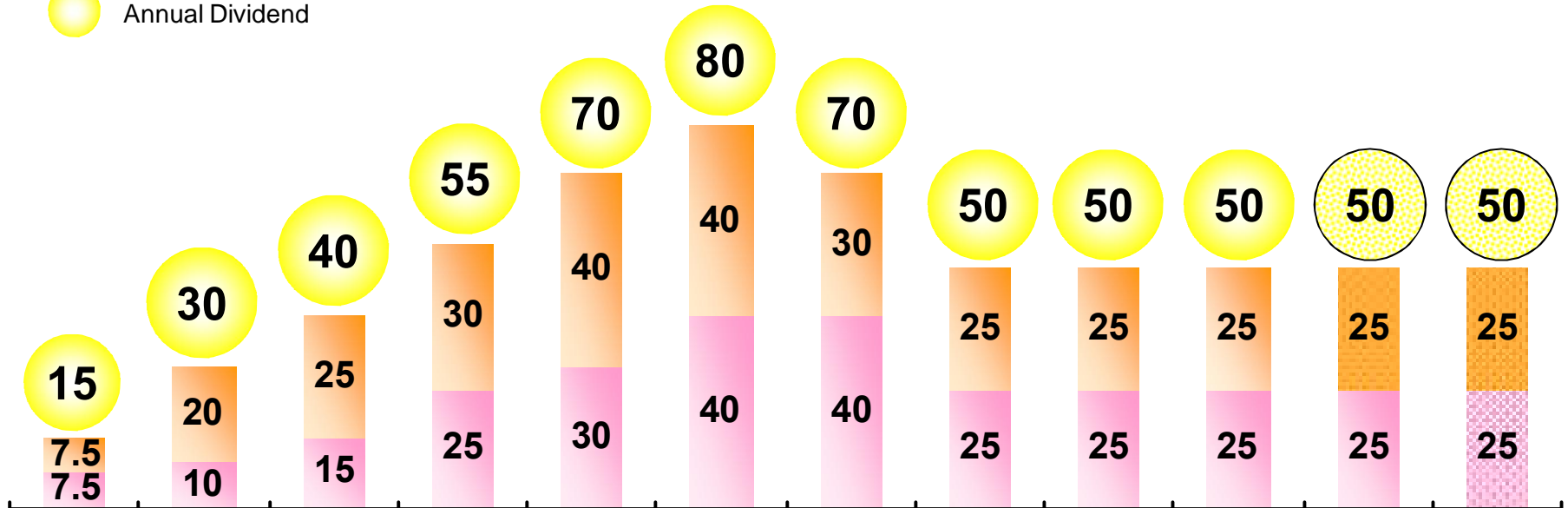
Basic Policy on Profit Distribution

- Returning profit to shareholders is a key management concern for EIZO Corporation, and we have followed a basic policy of stable dividend payment in line with corporate growth. We return profit to shareholders on the basis of an overall consideration of securing retained profit for capital investments and R&D expenditures required for business expansion, financial status and future performance.
- Our target shareholder return ratio is 30% to 40% of net income, and we strive to strengthen our profit base to ensure we achieve this goal.

■ Year-end Dividend

■ Interim Dividend

● Annual Dividend



	02F	03F	04F	05F	06F	07F	08F	09F	10F	11F	12F Plan	13F Plan
Dividend Payout Ratio	11.3%	9.5%	14.4%	17.5%	20.6%	41.0%	229.7%	22.6%	31.5%	67.5%	66.7%	28.8%

※Dividend Payout Ratio (Consolidated base)